



RBM & Associates

Company Secretaries

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Annexure V

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 500342	National Stock Exchange of India Limited 5th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Symbol: PRUDMOULI
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DR. K. G. H. H.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 125,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We RBM & ASSOCIATES, Company Secretaries do hereby certify that the minimum issue price for the proposed preferential issue of M/s Prudential Sugar Corporation limited(CIN- L15432TG1990PL032731), based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at **Rs. 32.14**.
2. The relevant date for the purpose of said minimum issue price was **September 18, 2024**.
3. The workings for arriving at such minimum issue price have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

Date: 24.09.2024
Place: Kolkata

For RBM & ASSOCIATES
Company Secretaries



Radhakrishnan Mandal
(Proprietor)

M.No-F8182
CP No:20376

UDIN: F008182F001303817

Prudential Sugar Corporation limited

Working of pricing:

Working of pricing.							
Sr. No.	Date	Volume	Value (Rs.)	Sr. No.	Date	Volume	Value (Rs.)
1.	10-May-24	195.00	4678.00	47.	16-Jul-24	5645.00	130833.95
2.	13-May-24	3050.00	72244.35	48.	18-Jul-24	17465.00	388957.16
3.	14-May-24	3143.00	76324.25	49.	19-Jul-24	2377.00	53772.49
4.	15-May-24	22344.00	559871.20	50.	22-Jul-24	24193.00	537570.02
5.	16-May-24	4987.00	123799.15	51.	23-Jul-24	8114.00	178127.86
6.	17-May-24	3276.00	77906.45	52.	24-Jul-24	72658.00	1534771.83
7.	18-May-24	108.00	2492.30	53.	25-Jul-24	61704.00	1303506.32
8.	21-May-24	11008.00	273823.15	54.	26-Jul-24	34797.00	733529.06
9.	22-May-24	27131.00	699438.50	55.	29-Jul-24	16201.00	347464.89
10.	23-May-24	4880.00	124875.90	56.	30-Jul-24	31537.00	687912.97
11.	24-May-24	9192.00	226964.35	57.	31-Jul-24	323466.00	7576204.36
12.	27-May-24	7822.00	186113.55	58.	01-Aug-24	120238.00	2747249.02
13.	28-May-24	2566.00	61591.35	59.	02-Aug-24	5717.00	126578.79
14.	29-May-24	3502.00	86476.20	60.	05-Aug-24	12503.00	266070.00
15.	30-May-24	602.00	14033.50	61.	06-Aug-24	167070.00	3711237.46
16.	31-May-24	4114.00	95511.90	62.	07-Aug-24	28980.00	604683.35
17.	03-Jun-24	5337.00	122996.00	63.	08-Aug-24	14510.00	310651.08
18.	04-Jun-24	1898.00	41865.40	64.	09-Aug-24	36481.00	781396.87
19.	05-Jun-24	2974.00	63513.75	65.	12-Aug-24	5370.00	113871.93
20.	06-Jun-24	3146.00	73619.60	66.	13-Aug-24	7823.00	162323.22
21.	07-Jun-24	3490.00	82212.05	67.	14-Aug-24	37345.00	738563.69
22.	10-Jun-24	3910.00	94870.31	68.	16-Aug-24	42667.00	887061.74
23.	11-Jun-24	2274.00	52308.90	69.	19-Aug-24	1682967.00	36158372.69
24.	12-Jun-24	1897.00	44723.34	70.	20-Aug-24	119603.00	2530942.20
25.	13-Jun-24	17658.00	429358.40	71.	21-Aug-24	350484.00	7438819.56
26.	14-Jun-24	23181.00	593534.90	72.	22-Aug-24	271803.00	6132230.65
27.	18-Jun-24	71932.00	1806081.07	73.	23-Aug-24	158864.00	3701167.42
28.	19-Jun-24	76620.00	1913898.62	74.	26-Aug-24	526401.00	13006594.42
29.	20-Jun-24	7070.00	175784.85	75.	27-Aug-24	270676.00	7341075.92
30.	21-Jun-24	11453.00	279496.41	76.	28-Aug-24	273077.00	7830404.86
31.	24-Jun-24	290560.00	7263204.22	77.	29-Aug-24	398326.00	11841342.77
32.	25-Jun-24	84288.00	2061292.03	78.	30-Aug-24	275361.00	8377395.65
33.	26-Jun-24	44400.00	1070889.28	79.	02-Sep-24	193169.00	5861238.39
34.	27-Jun-24	12680.00	302778.64	80.	03-Sep-24	94857.00	2882349.85
35.	28-Jun-24	11574.00	269789.44	81.	04-Sep-24	65624.00	1875240.72
36.	01-Jul-24	18063.00	411201.12	82.	05-Sep-24	54044.00	1566986.47
37.	02-Jul-24	18038.00	401594.33	83.	06-Sep-24	37400.00	1086534.48
38.	03-Jul-24	61938.00	1337875.94	84.	09-Sep-24	261468.00	7967357.79
39.	04-Jul-24	12798.00	281821.18	85.	10-Sep-24	232796.00	7404588.35
40.	05-Jul-24	27911.00	599276.46	86.	11-Sep-24	90191.00	3018904.27
41.	08-Jul-24	4474.00	101823.74	87.	12-Sep-24	21473.00	758855.82
42.	09-Jul-24	15974.00	370394.80	88.	13-Sep-24	9580.00	355216.00
43.	10-Jul-24	5865.00	130190.08	89.	16-Sep-24	20042.00	780635.90
44.	11-Jul-24	21145.00	483810.10	90.	17-Sep-24	75914.00	3104123.46
45.	12-Jul-24	4714.00	107087.91				
46.	15-Jul-24	7180.00	163374.38				
Trading Days		Volume	Turnover (Rs.)		Rate (Rs.)		
90		7543343	188759527.05		25.02		
10		868532	27918443.26		32.14		
Minimum Floor Price – Rs. 32.14							

